



Schaft Creek



Eaglehead



Mineral Mountain



Sombrero Butte



Van Dyke

Copper Fox Metals Inc. (TSX.V: CUU) is a Canadian based resource company focused on the acquisition, exploration and development of large, low-cost porphyry copper-gold projects in Canada and the United States. Copper Fox's assets are located in proven mineral provinces referred to as the "Golden Triangle" in British Columbia and the "Laramide Copper Province" in Arizona, both mining friendly and geopolitically stable jurisdictions. Copper Fox's primary and most advanced asset is the 25% carried interest in the Schaft Creek Joint Venture with Teck Resources Limited which hosts one of the largest undeveloped polymetallic porphyry copper deposits in North America. Copper Fox's second most advanced asset is the 100% ownership of Van Dyke, an In-Situ Leach oxide copper project located in Arizona. The balance of Copper Fox's assets include the Sombrero Butte and Mineral Mountain exploration projects and a 60.4% equity interest in Carmax Mining Corp. (TSX.V: CUX).

Our Investment Advantage

- Cu, Mo, Au and Ag Reserves and Resources defined by independent Technical Reports (see table below)
- Management has extensive experience in the mining sector
- Assets are located in both stable and mining friendly jurisdictions
- Optimal exploration and development project pipeline
- Meaningful growth in the short and long term as new copper cycle gains traction
- Significant exploration potential with excellent JV opportunities

Company NI 43-101 Reserves and Resources

Mineral Reserves		Reserve Estimate Data					Copper Fox Share Metal Holdings			
Project	Reserve Category	Tonnes (Mt)	Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Cu (Mlb)	Mo (Mlb)	Au (Moz)	Ag (Moz)
Schaft Creek (1)	Proven	135.40	0.31	0.018	0.25	1.81	231.28	13.43	0.27	1.97
	Probable	805.41	0.27	0.018	0.19	1.70	1,176.00	79.88	1.24	11.01
	P & P*	940.81	0.27	0.018	0.19	1.72	1,407.28	93.31	1.51	12.98
Mineral Resources		Resource Estimate Data					Copper Fox Share Metal Holdings			
Project	Resource Category	Tonnes (Mt)	Cu (%)	Mo (%)	Au (g/t)	Ag (g/t)	Cu (Mlb)	Mo (Mlb)	Au (Moz)	Ag (Moz)
Schaft Creek (2)	Measured	146.62	0.31	0.017	0.24	1.78	250.43	13.73	0.29	2.10
	Indicated	1,081.94	0.26	0.017	0.18	1.68	1,526.14	101.35	1.56	14.58
	M & I**	1,228.56	0.26	0.017	0.19	1.69	1,776.57	115.08	1.85	16.68
Schaft Creek (2)	Inferred	597.19	0.22	0.020	0.17	1.65	717.18	50.73	0.84	7.90
Van Dyke (3)	Inferred	261.68	0.25	0.000	0.00	0.00	1,441.87	0.00	0.00	0.00
Total	Inferred	858.87					2,159.05	50.73	0.84	7.90

Copper and molybdenum in millions of pounds, gold and silver in millions of ounces. Numbers rounded to reflect best practise principles. Copper Fox owns 25% of Schaft Creek project and 100% of Van Dyke project. Above stated Proven and Probable Reserves are included in the Measured and Indicated Resources reported for the Schaft Creek Project. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

(1) & (2) Technical Report "Feasibility Study on the Schaft Creek Project, BC, Canada", dated January 23, 2013, prepared by Tetra Tech, A. Farah, P.Eng.; et al as Qualified Persons; at 0.15%CuEq cutoff. Reserves reported at \$6.60/tonne net smelter return (NSR) cutoff. (3) "Technical Report and Resource Estimation for the Van Dyke Copper Project", dated January 30, 2015 prepared by Moose Mountain Technical Services, S. Bird, P.Eng and R. Lane, P. Geo as Qualified Persons; at 0.05%TCu cutoff.

Schaft Creek – Feasibility Study

- 21 year mine life at 130,000 tonnes per day
- Low C1 cost per pound Cu (US\$1.02)
- At Mine Revenue and Net Free Cash Flow significantly impacted by Foreign Exchange
- Potential economic enhancements identified
- NI 43-101 Technical Report confirmed this project has positive NPV and IRR

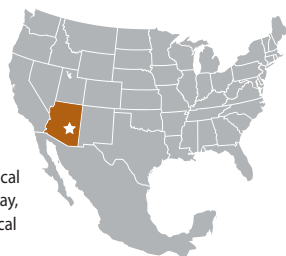
Based on Technical Report prepared by Tetra Tech titled "Feasibility Study on the Schaft Creek Project, BC, Canada" with Effective Date January 23, 2013, A. Farah, P.Eng., et al as Qualified Persons. Since the date of filing this report many of the input parameters used in the feasibility study have changed significantly, including but not limited to, a decline in metal prices and a significant increase in FOREX.



Van Dyke - Preliminary Economic Assessment

- 11 year mine life at 60 MM lbs per year Y1-Y6
- Direct cash cost per pound Cu (US\$0.60)
- At Mine Revenue and Net Free Cash Flow significantly impacted by Cu price & recovery
- Potential economic enhancements identified
- NI 43-101 Technical Report confirmed this project has positive NPV and IRR

The PEA is preliminary in nature, it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the PEA will be realized. The basis for the PEA, qualifications and assumptions made by the qualified persons ("QP") are based on the "Preliminary Economic Assessment Technical Report for the Van Dyke Copper Project", dated Dec. 18, 2015, J. Gray, P.Eng., et al as QPs. The PEA is the first current engineering technical study undertaken on the Van Dyke copper project.



Sombrero Butte – Exploration

- Titan 24 DCIP survey outlined two positive chargeability/resistivity anomalies
- Breccia study upgraded exploration targets to drill ready stage

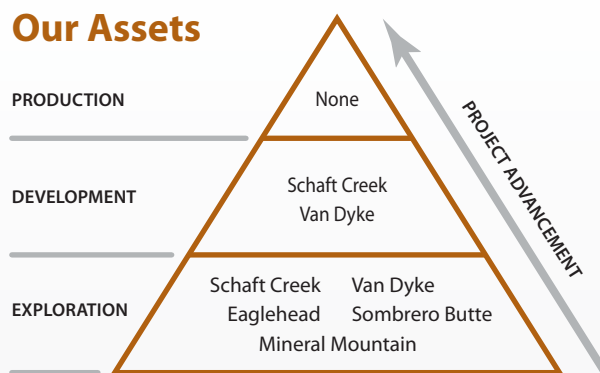
Mineral Mountain – Exploration

- Project is located in the Jemez structural trend between the Florence and Resolution copper deposits in Arizona
- Bedrock sampling outlined a 1,100m x 900m area of Cu-Mo-Au porphyry style mineralization with a significant number of samples containing between 1% and up to 6.6% copper

Carmax Investment – Eaglehead Project

- Copper Fox owns 60.4% of Carmax who in turn own 100% working interest in the Eaglehead Project which hosts an 8km long porphyry Cu-Au-Mo-Ag system
- NI 43-101 Technical Report completed in 2017 recommends a C\$4.95 million drilling, geophysics and metallurgical testwork program

Our Assets



Capital Market Summary

As at February 26, 2018

Canada TSX.V: CUU / USA OTCPink: CPFXF	
Share Price (C\$):	\$0.12
Shares (MM):	Basic 437.0 Fully Diluted 456.9
Market Capitalization (C\$MM):	\$52.4
52 Week trading range (C\$):	\$0.11-\$0.18

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Senior Management

Elmer B. Stewart, P.Geo., MSc.
Chairman, President and Chief Executive Officer
Braden Jensen, C.A.
Chief Financial Officer

All statements included herein, including without limitation, statements regarding potential mineralization and exploration results, production timing and cost estimates and timing of future plans, actions, objectives and achievements of Copper Fox Metals Inc. are "forward-looking statements" as such term is used in applicable Canadian and US securities laws. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management at the time the statements were made. Actual results may differ materially from those currently anticipated. Investors are cautioned that such forward-looking statements involve risks and uncertainties. The forward-looking statements contained herein are expressly qualified by this cautionary statement. Elmer B. Stewart, M.Sc. P. Geol., President of Copper Fox, is the Company's nominated Qualified Person pursuant to Section 3.1 of National Instrument 43-101, and has reviewed and approved the technical information disclosed herein.